



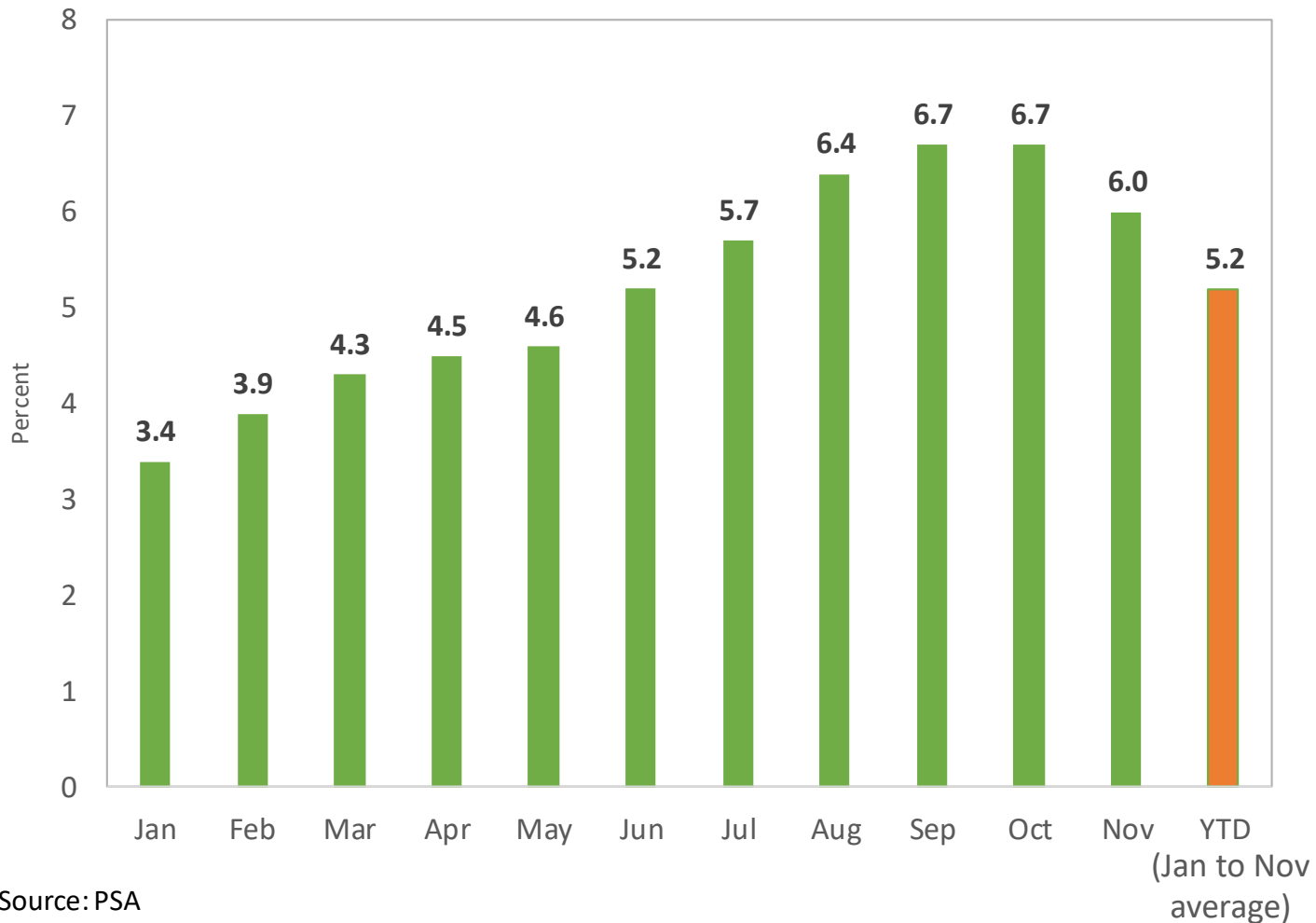
Trends in contribution to inflation

As of 17 December 2018

Trends in contribution to inflation

Inflation decelerated to 6 percent in November.

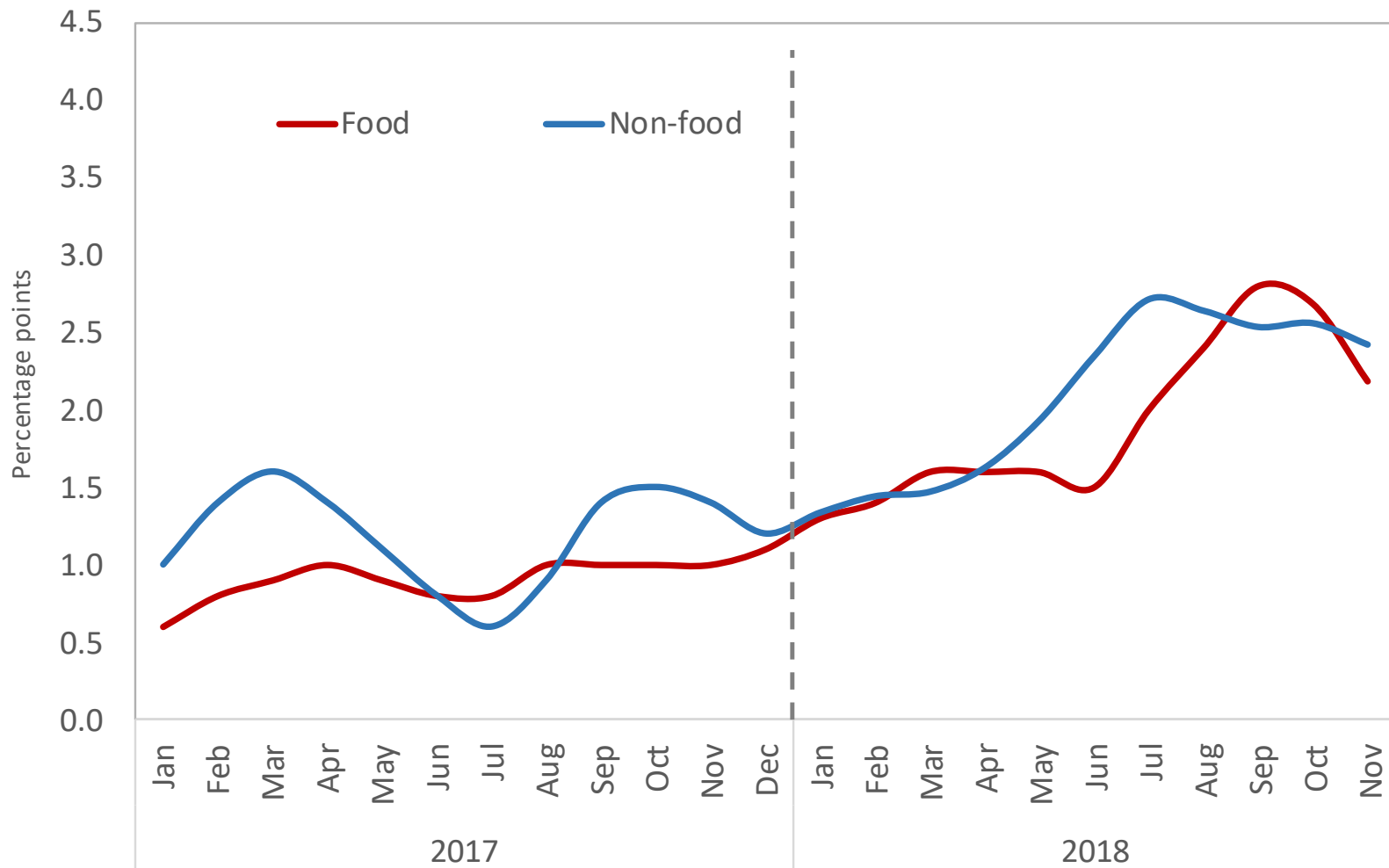
Year-on-year inflation rates in 2018



Source: PSA

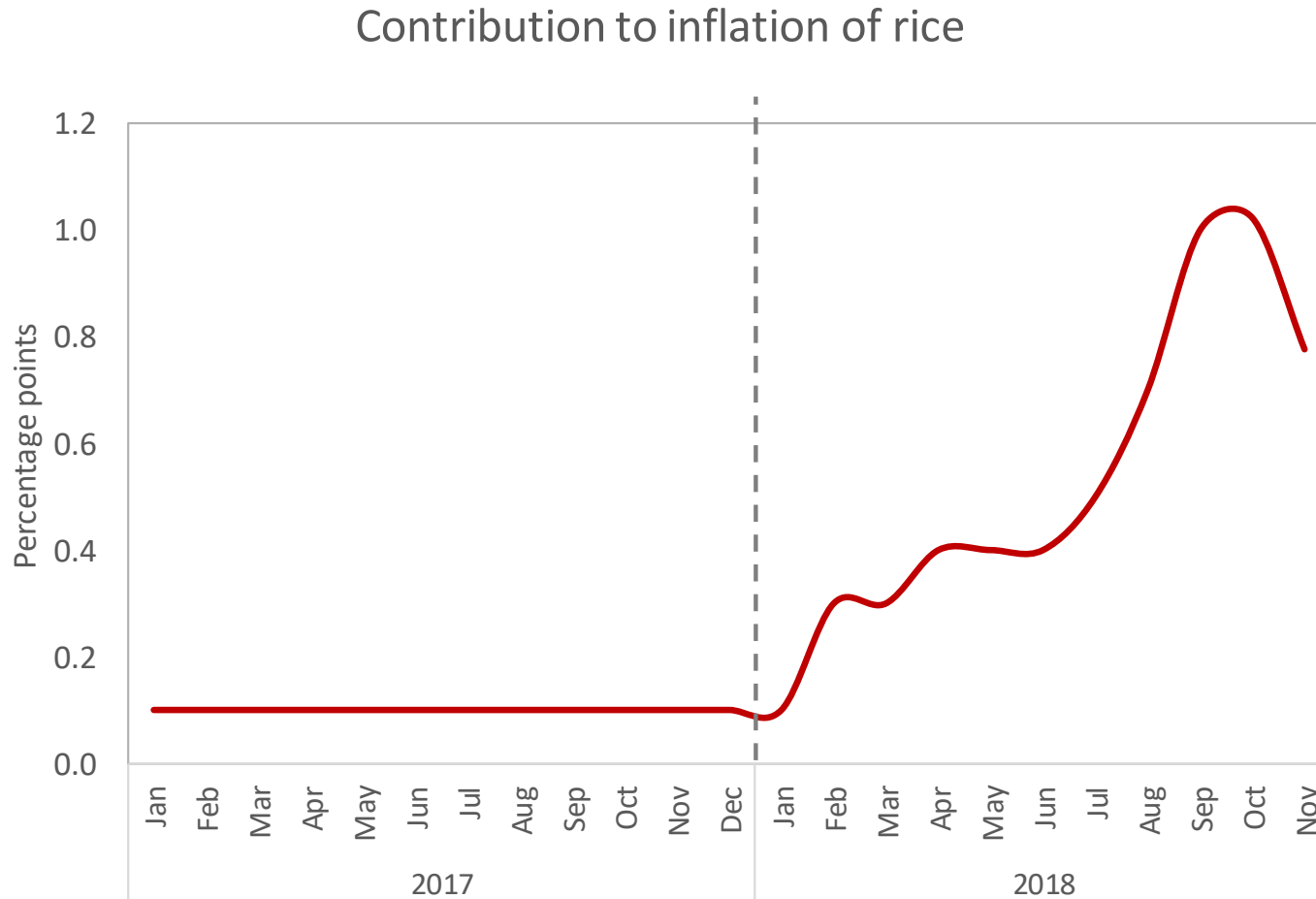
After overtaking being overtaken by food items in the prior months, non-food items is again the main driver of inflation in November 2018.

Contribution to inflation of food and non-food items



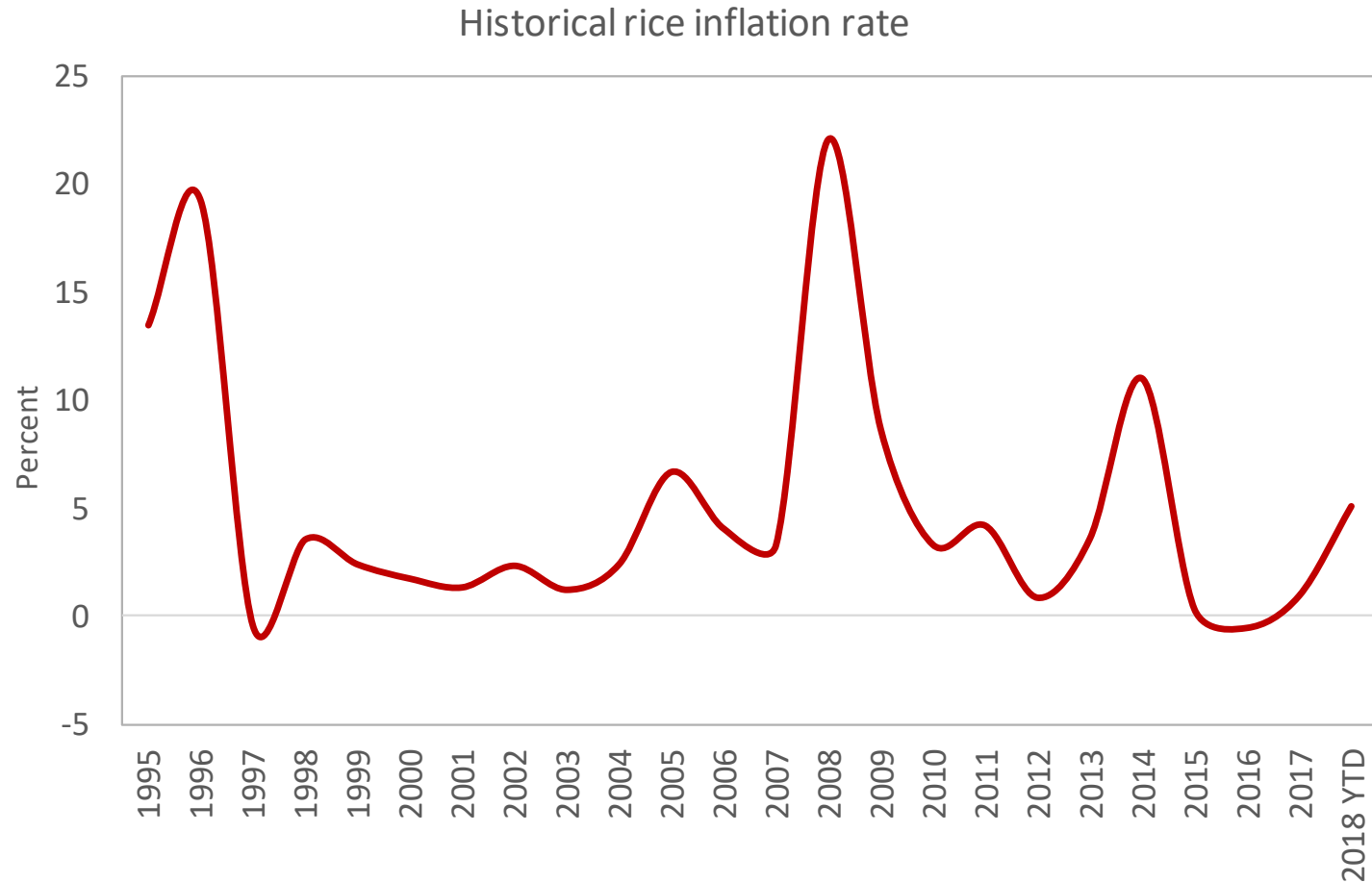
Source: PSA

With rice contribution to inflation growing by 10 times at its peak but has since begun to temper.



Source: PSA

Rice tariffication and food policy reform are needed to address repeated rice supply problems.

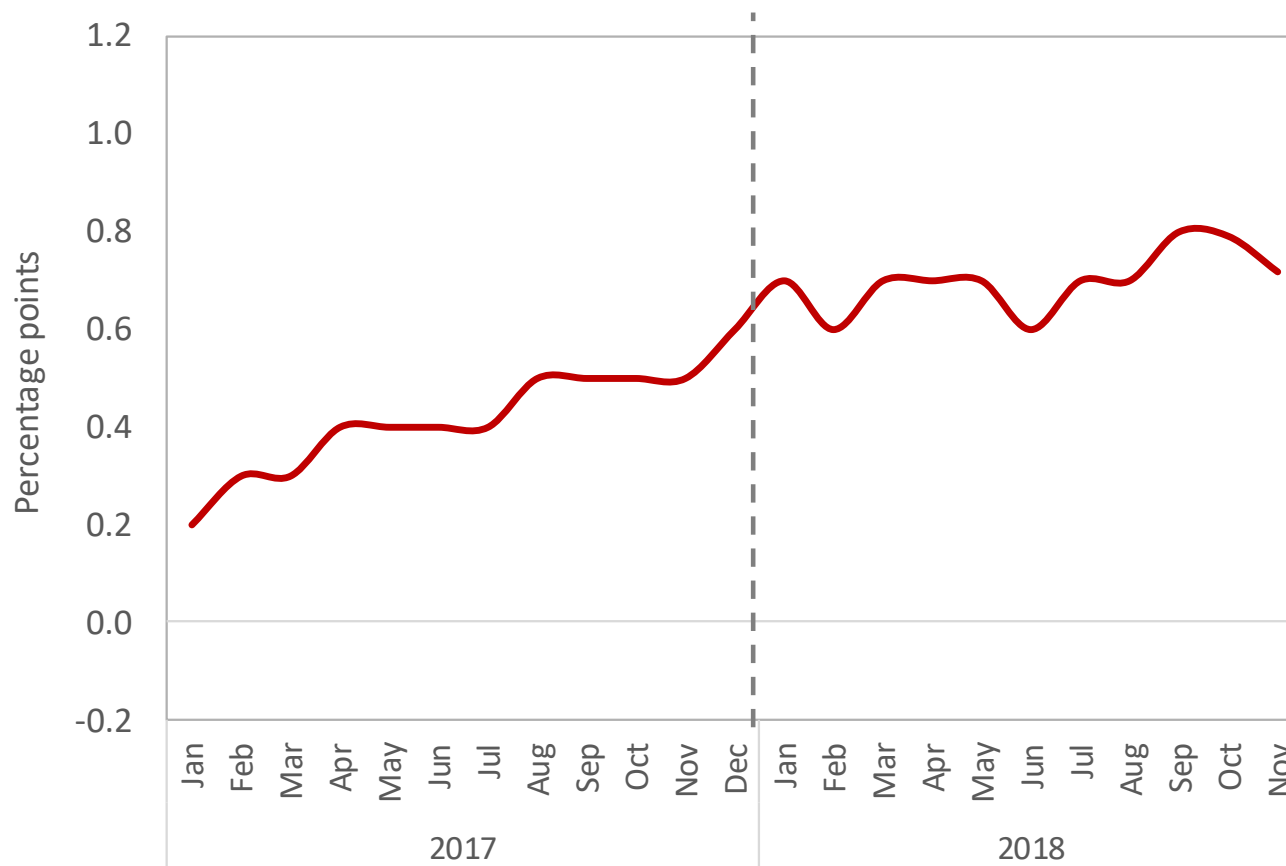


Source: PSA

Note: Rice inflation rates from 1995 to 2012 are based on the 2006 series, while rates from 2013 to 2018 are based on the latest 2012 series.

Fish contribution to inflation has been growing since 2017.

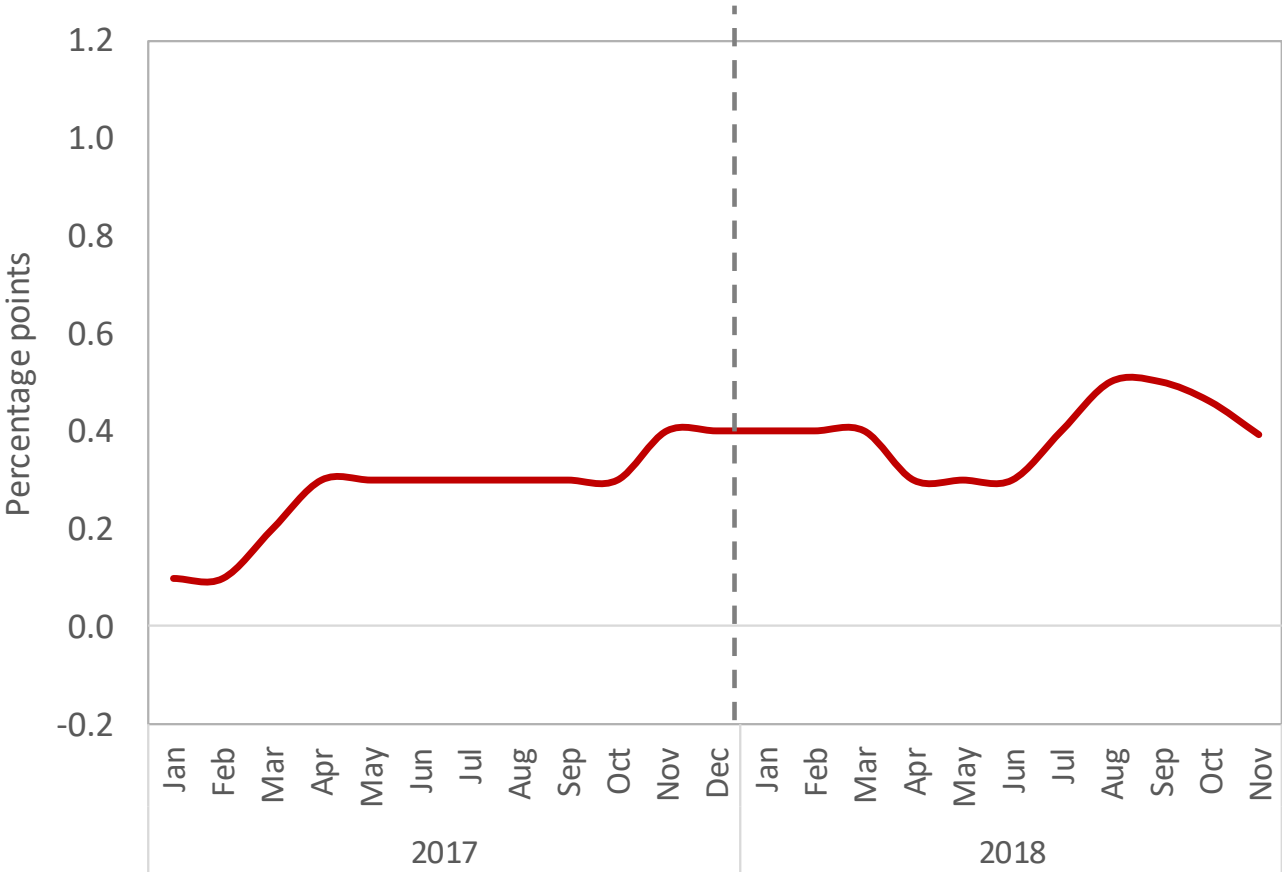
Contribution to inflation of fish



Source: PSA

High meat contribution to inflation reflects pricing mismatch.

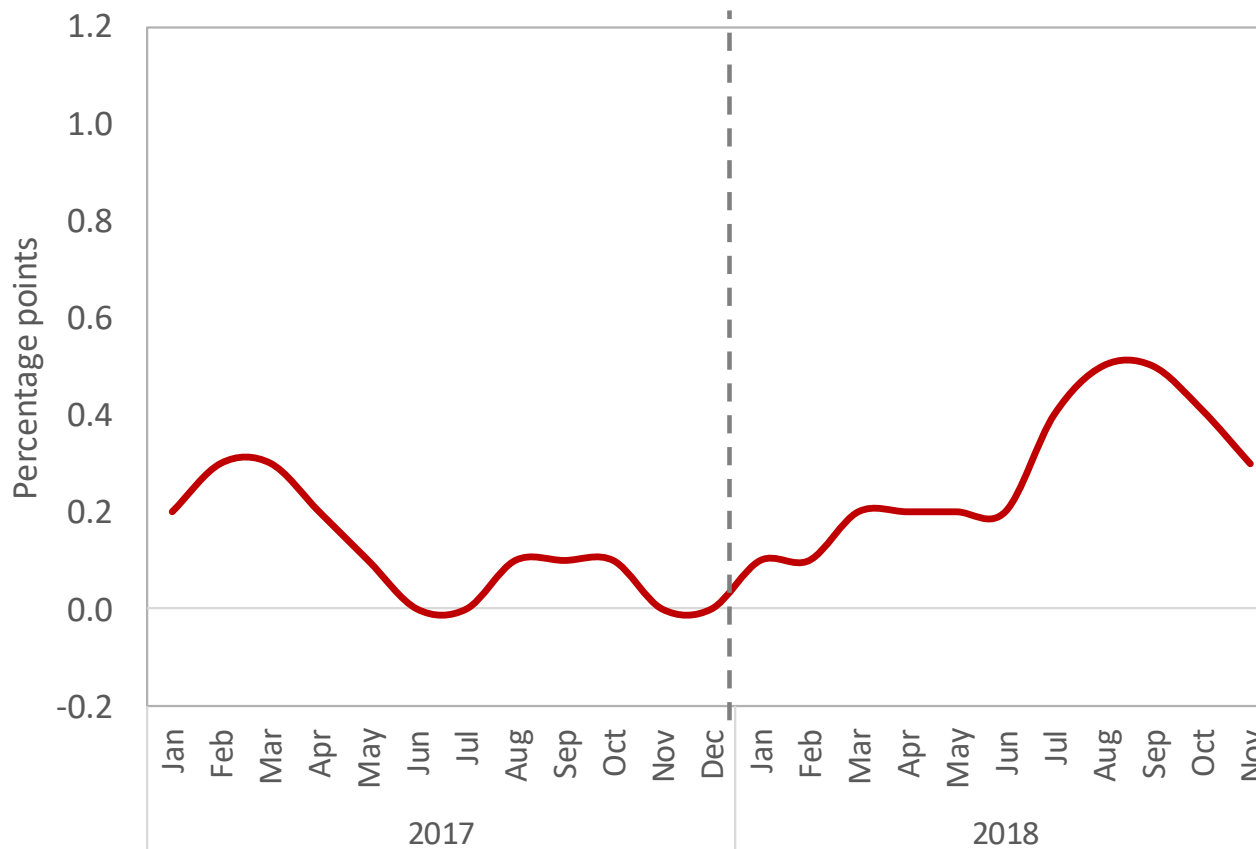
Contribution to inflation of meat



Source: PSA

High vegetable contribution to inflation is largely due to weather, but this has also tempered.

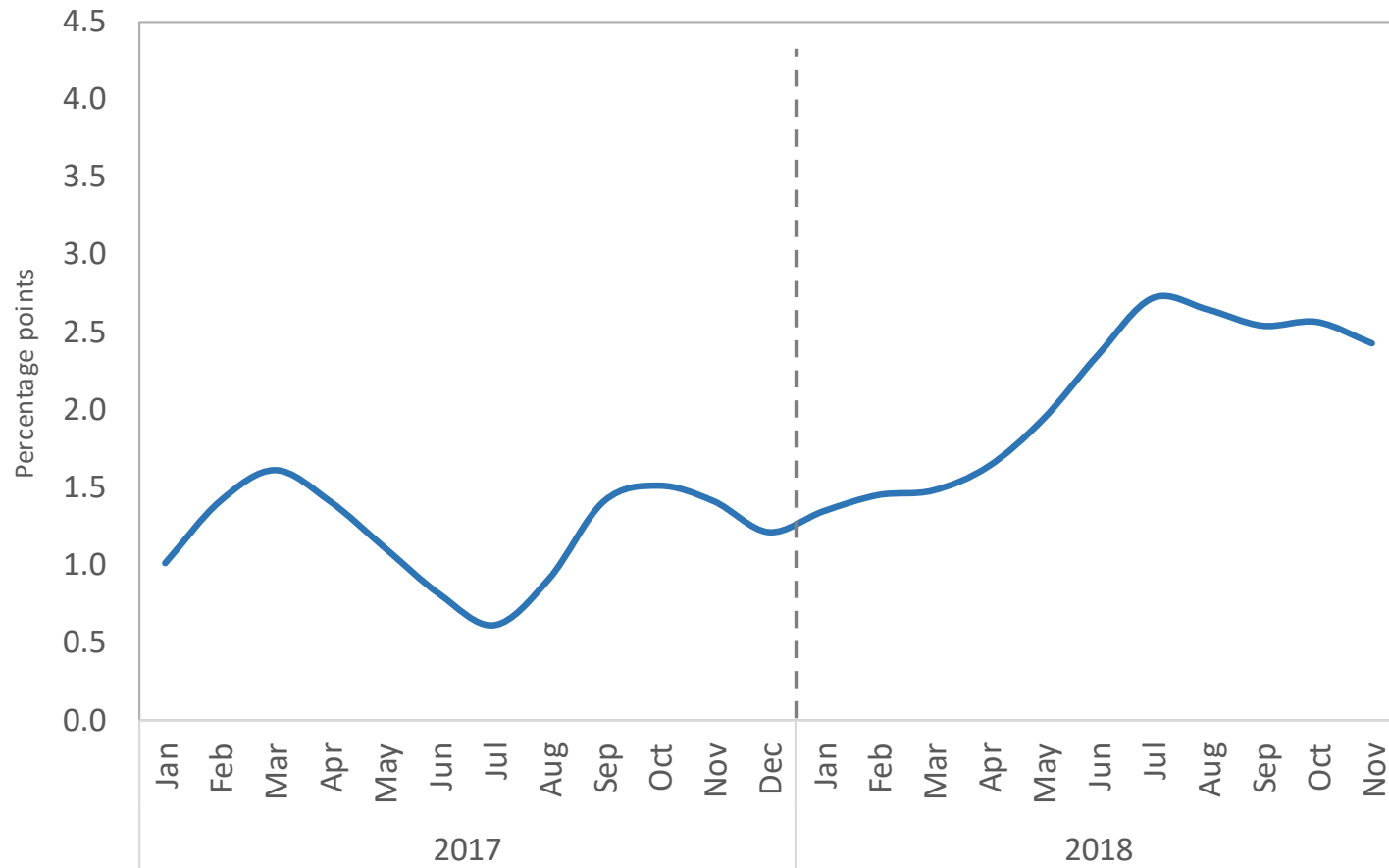
Contribution to inflation of vegetable



Source: PSA

Non-food contribution to inflation is slowing down.

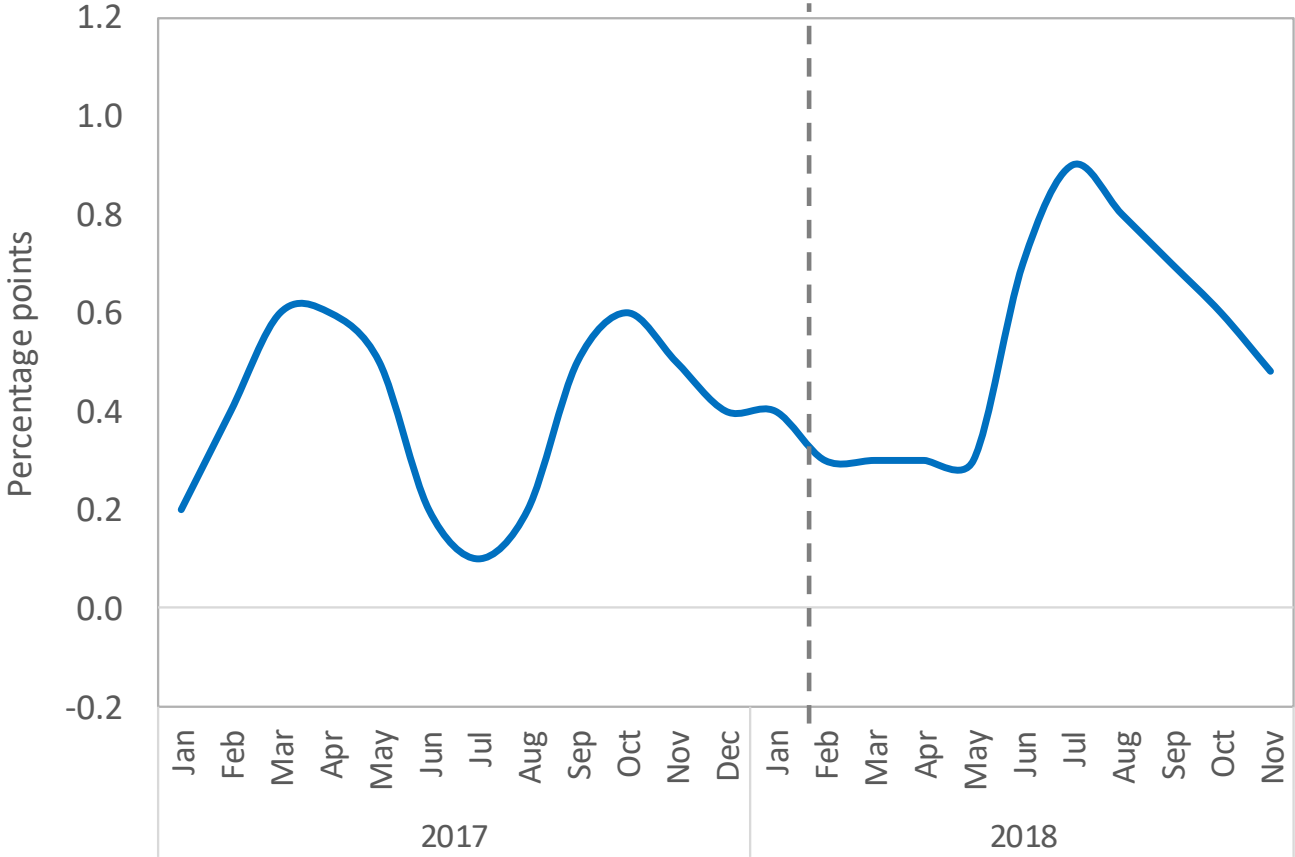
Contribution to inflation of non-food items



Source: PSA

Electricity, gas, and other fuel contribution to inflation has been falling in recent months.

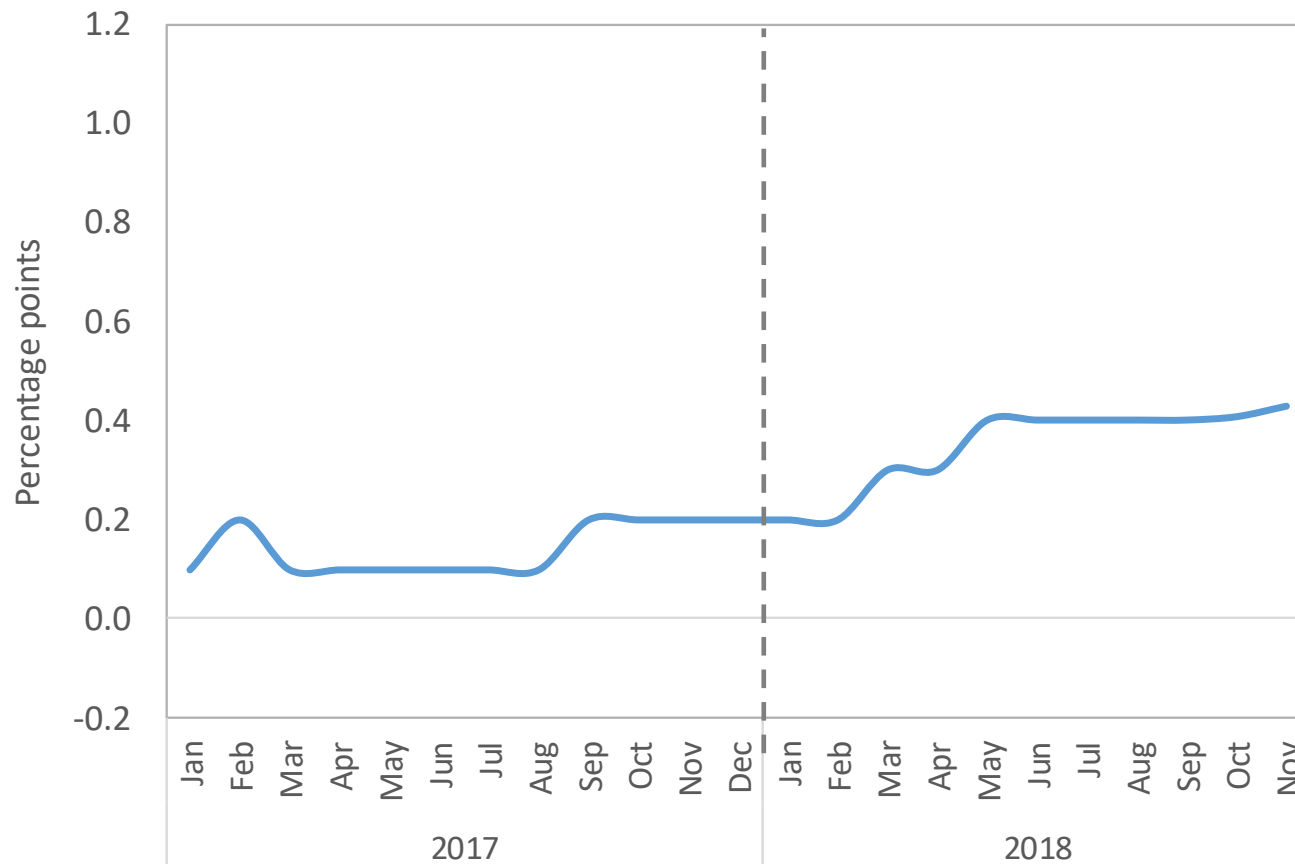
Contribution to inflation of elec., gas, fuels



Source: PSA

Catering contribution to inflation has been stabilizing.

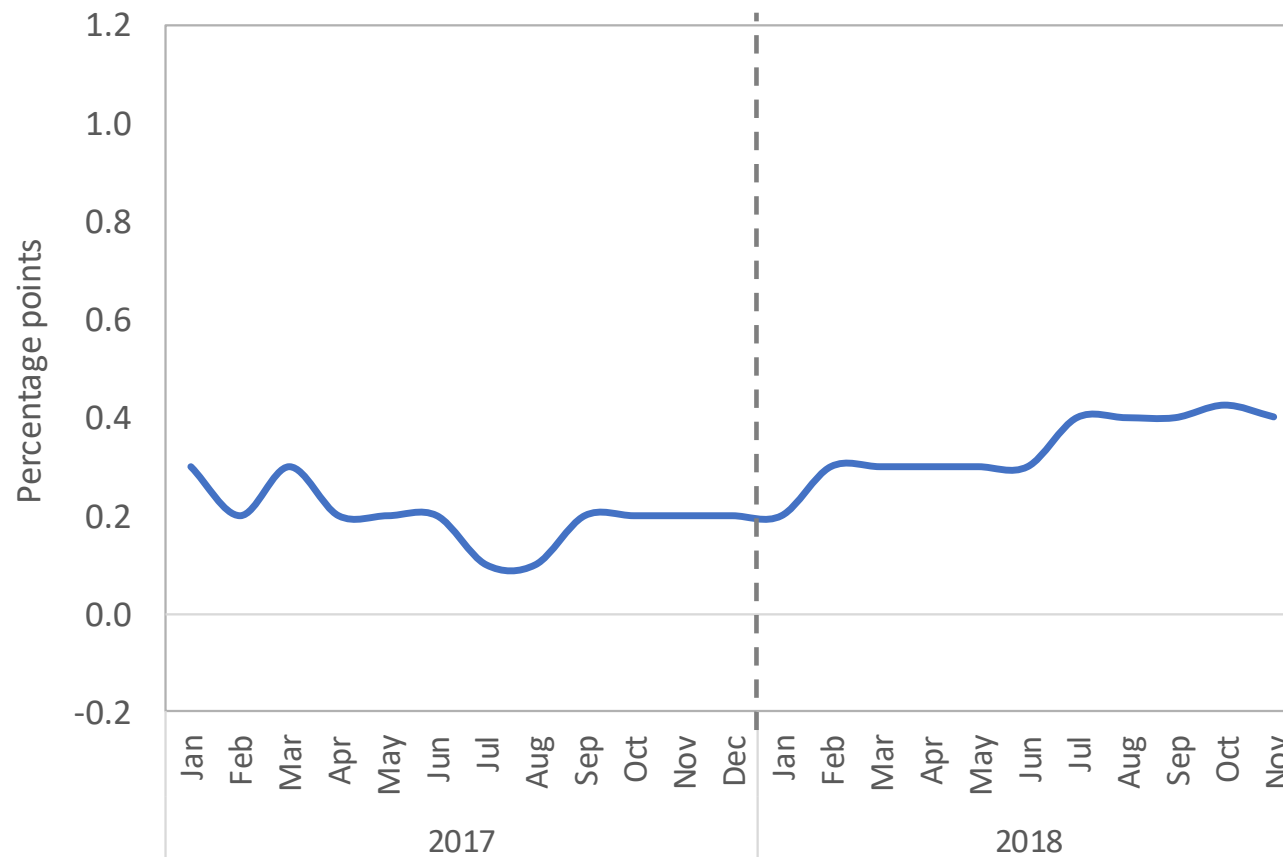
Contribution to inflation of catering



Source: PSA

So has the contribution to inflation of housing rentals.

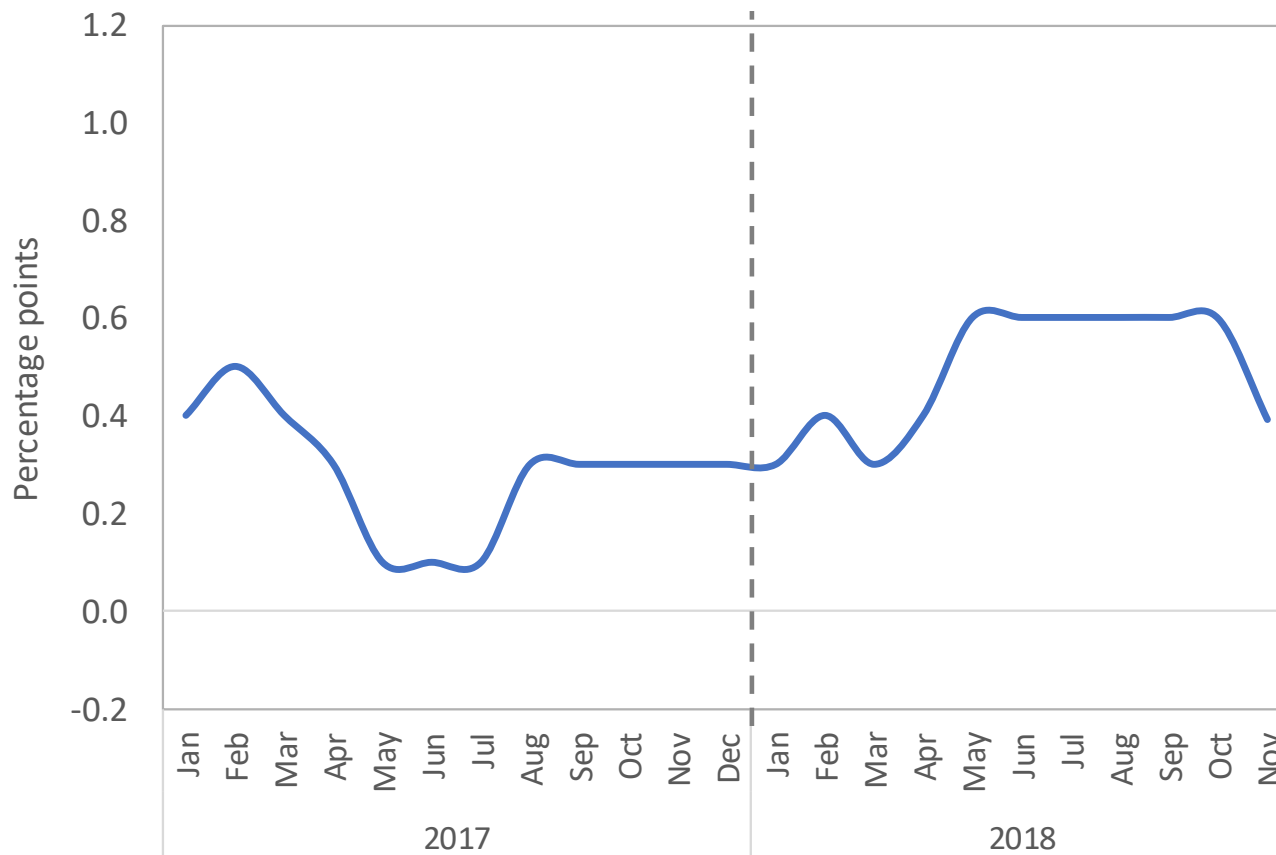
Contribution to inflation of housing



Source: PSA

Personal transport contribution to inflation has been decreasing in recent months.

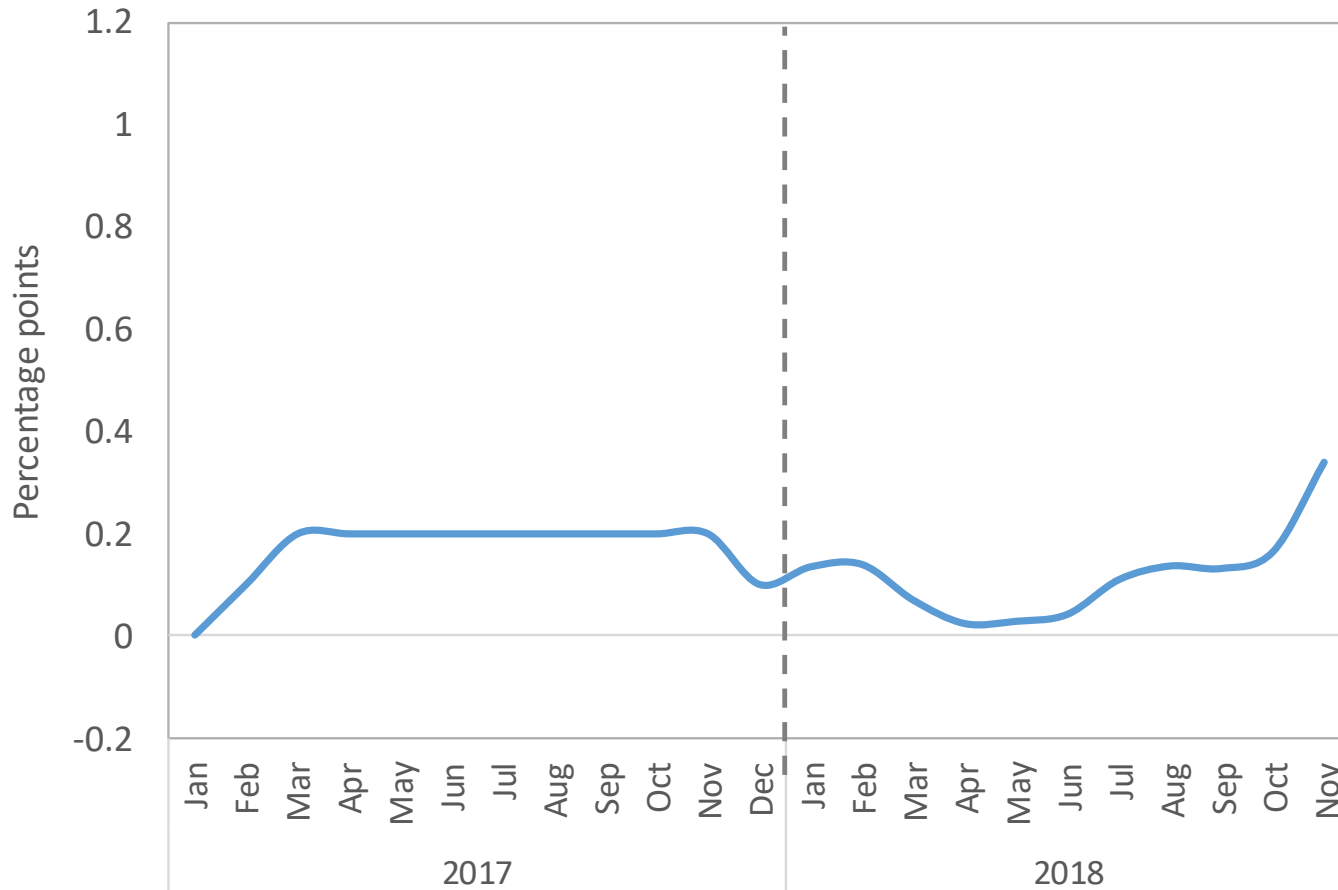
Contribution to inflation of personal transport



Source: PSA

Public transportation contribution to inflation has increased due to the recent fare hike, but this has since been partly reversed.

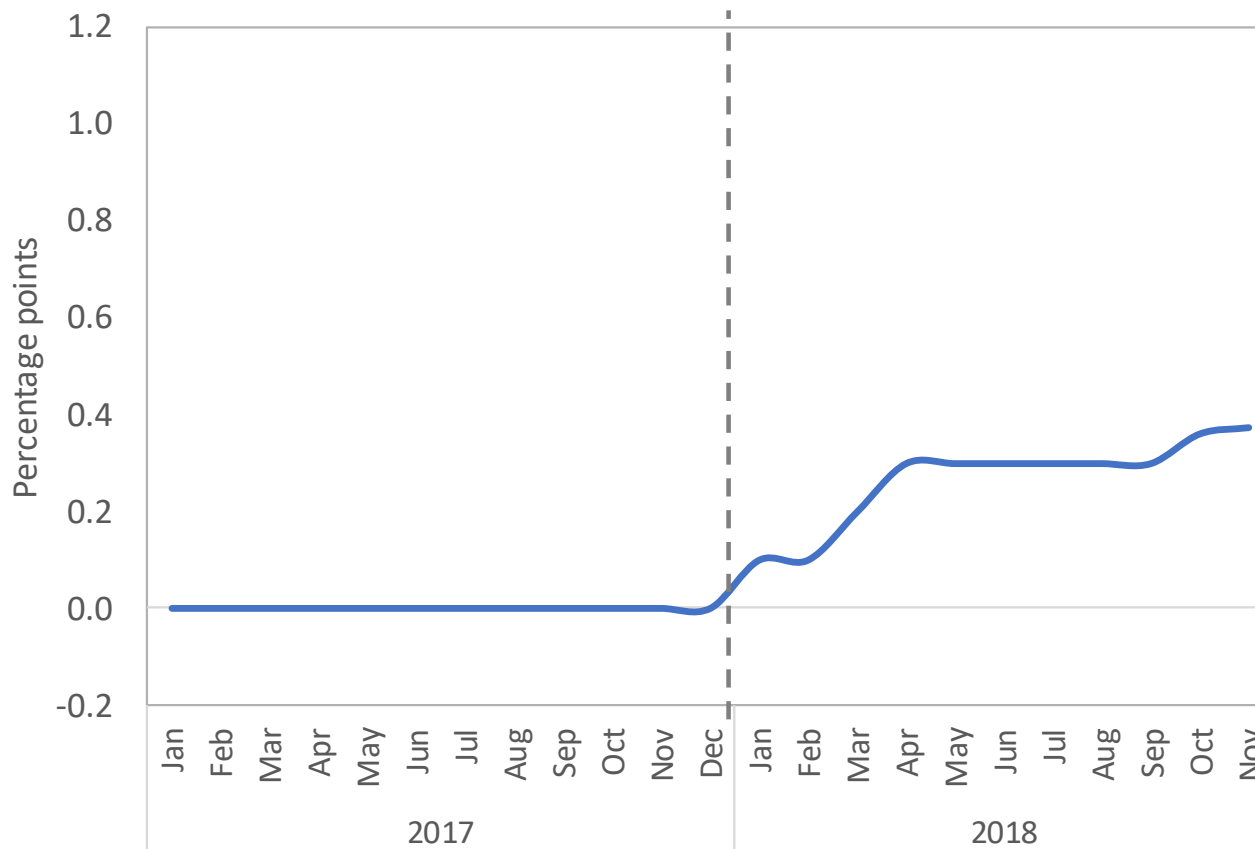
Contribution to inflation of public transport



Source: PSA

Non-alcoholic beverage inflation is due to TRAIN health measures.

Contribution to inflation of non-alc. bev.



Source: PSA